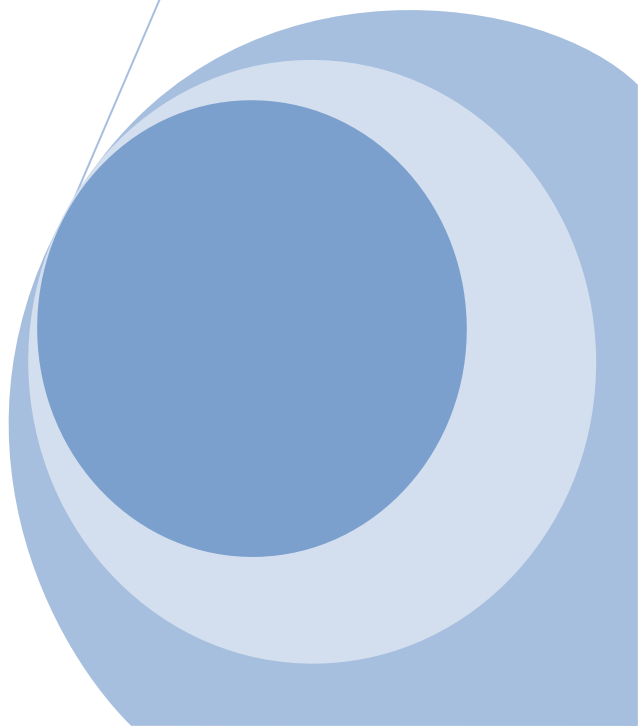




上海城市空间发展研究中心



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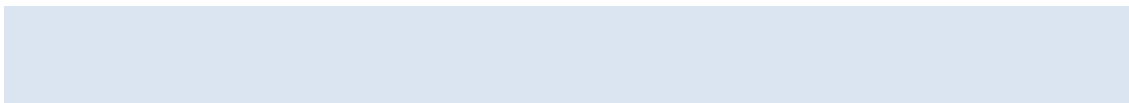
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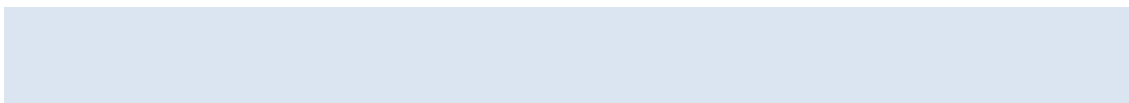
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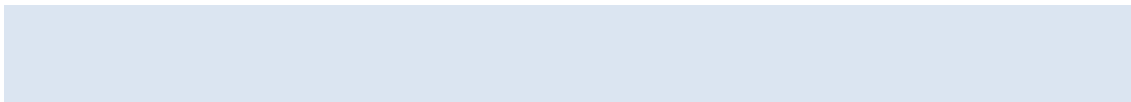
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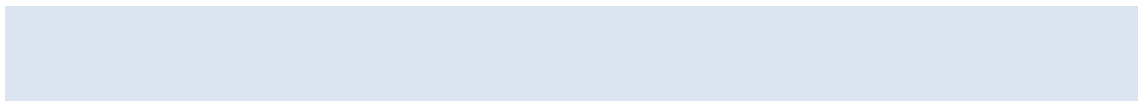




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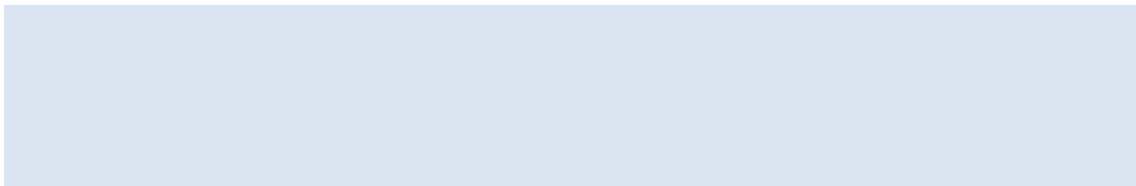
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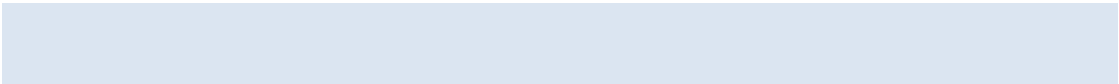
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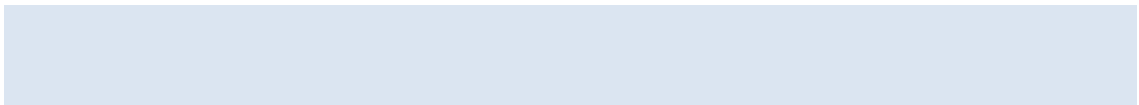


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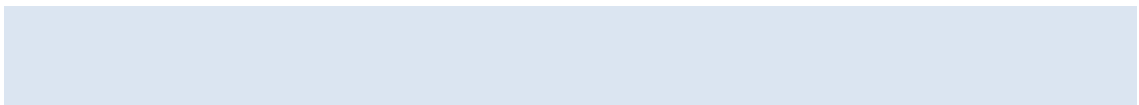
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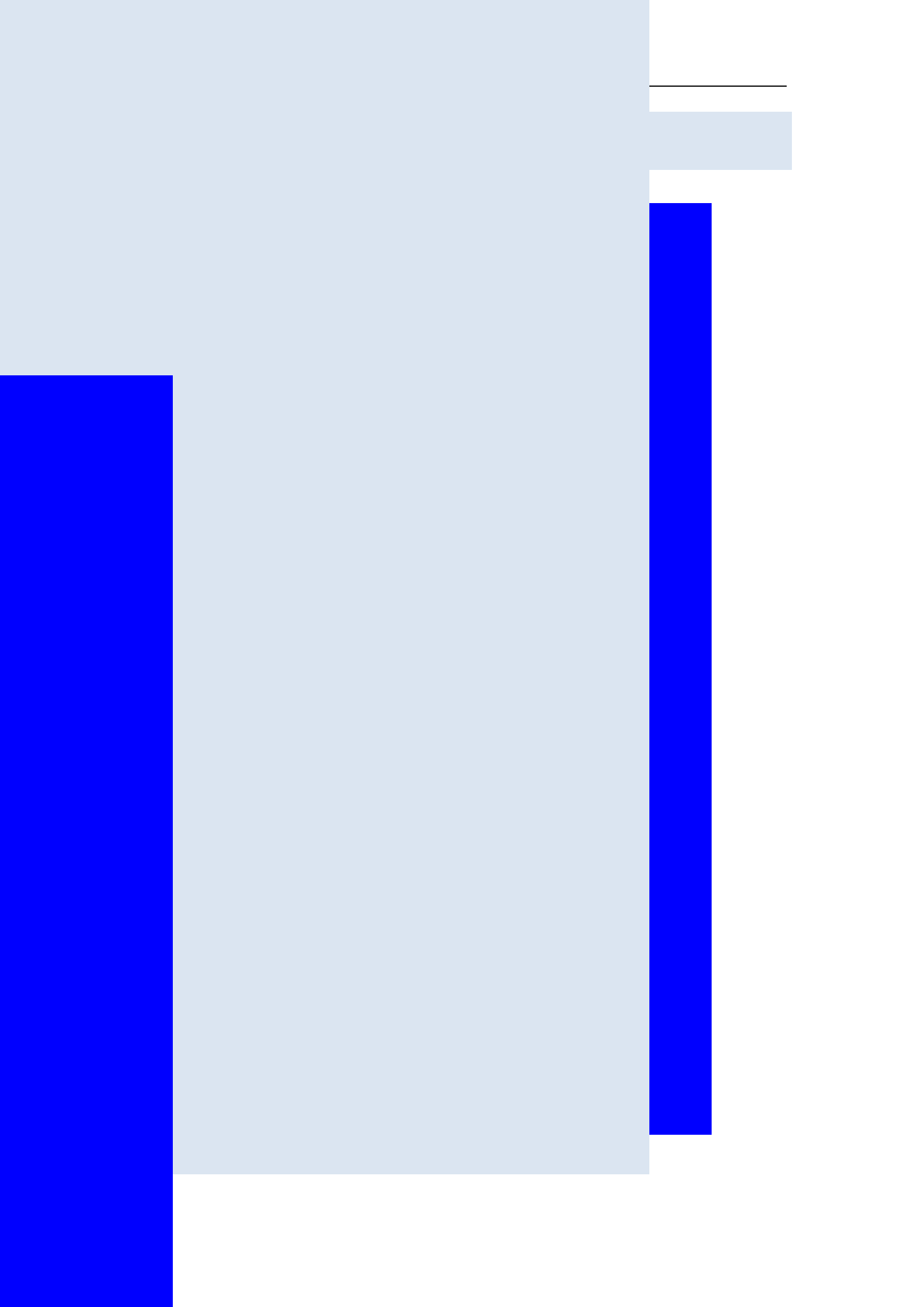
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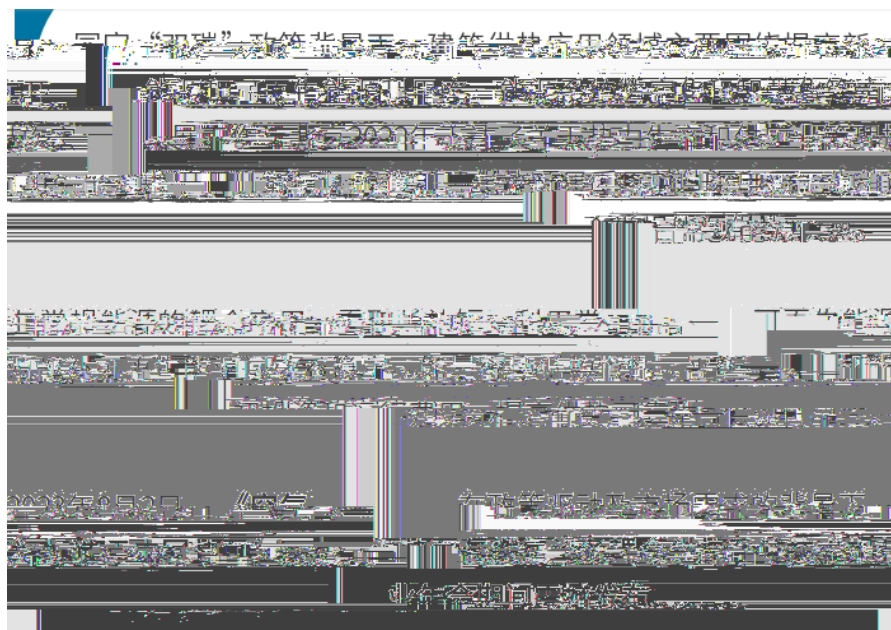
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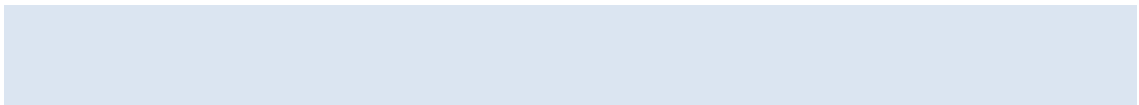


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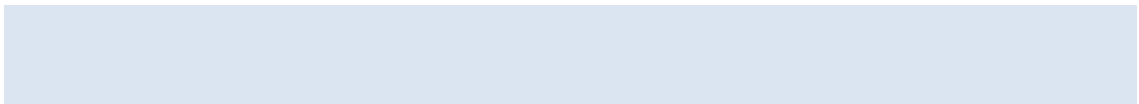
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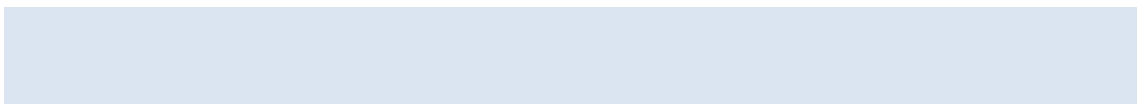
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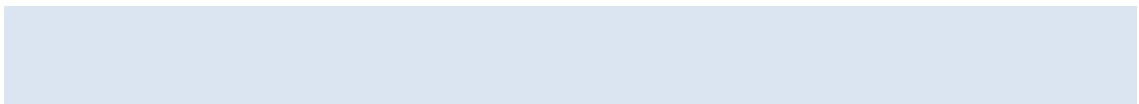
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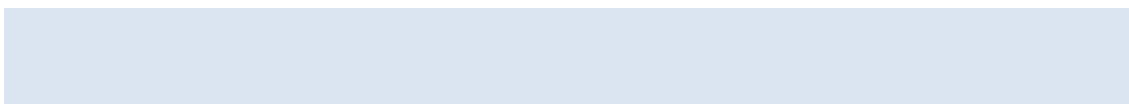
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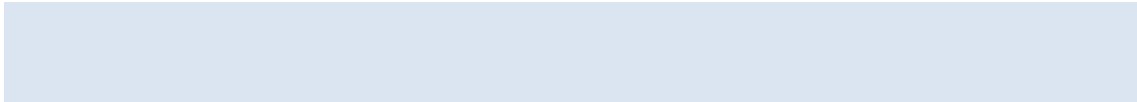
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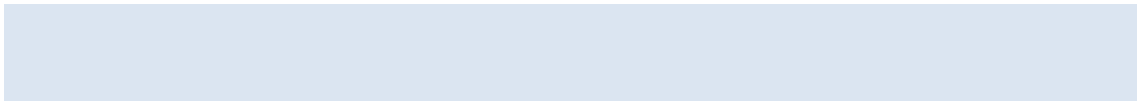
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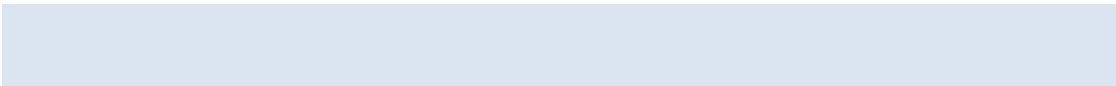
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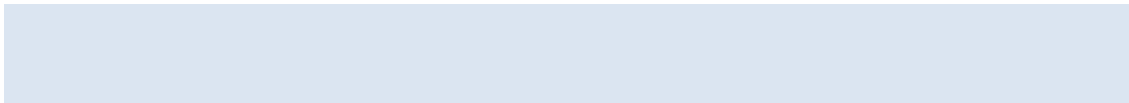
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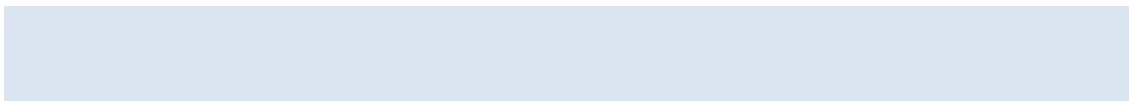


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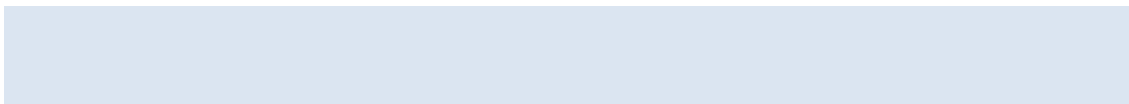
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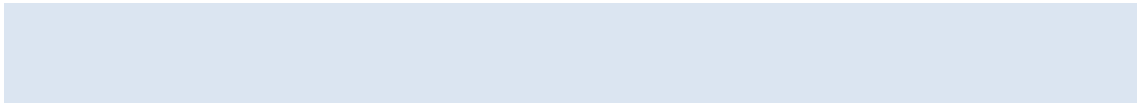
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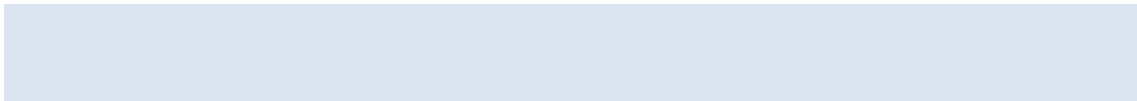
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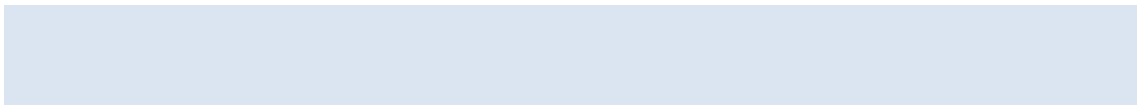
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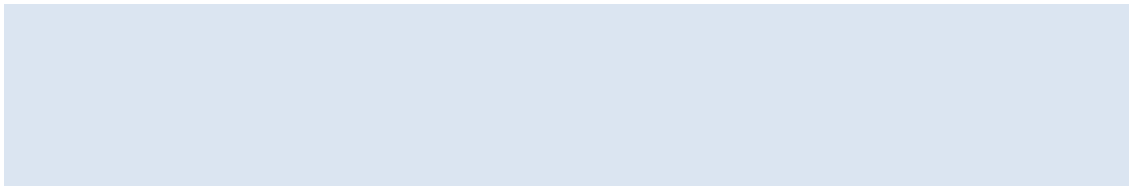
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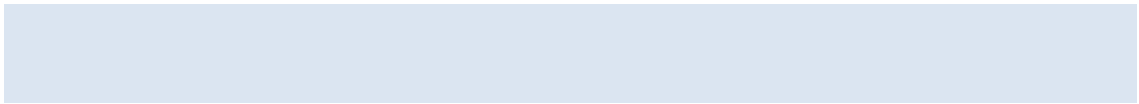
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**1. 2023-021 2023**

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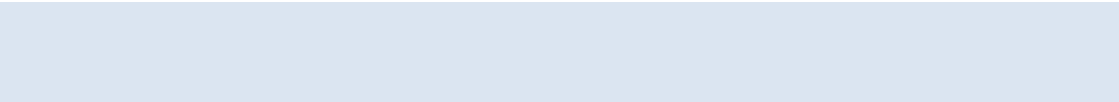
## 2. 2023-022

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5. 2023-025 2023

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8. 2023H1                      2023H1                      +48.56%

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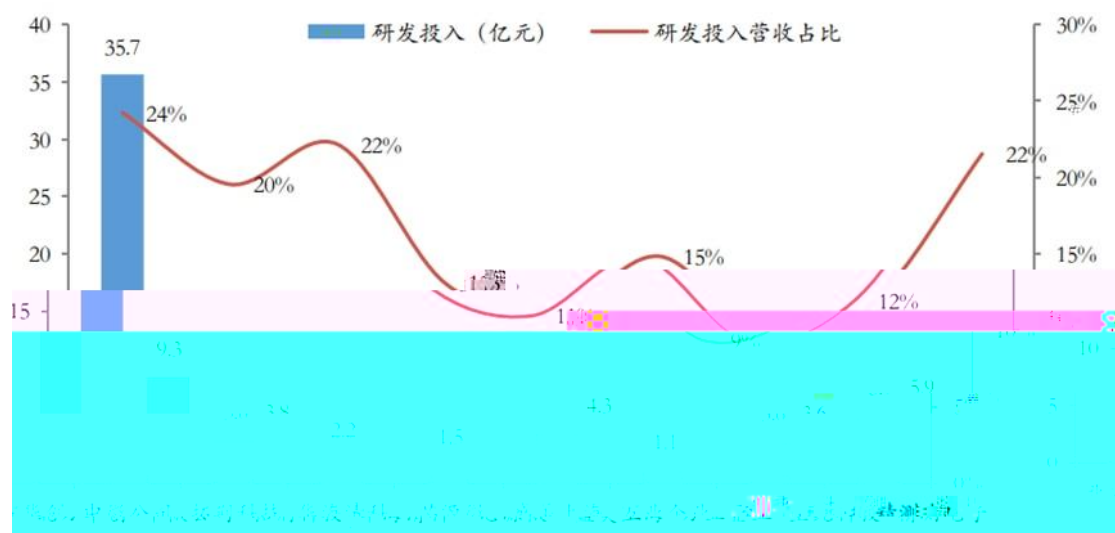
|     |      |       |       |
|-----|------|-------|-------|
| 10. | 2022 | 16.4% | 13.2% |
|-----|------|-------|-------|

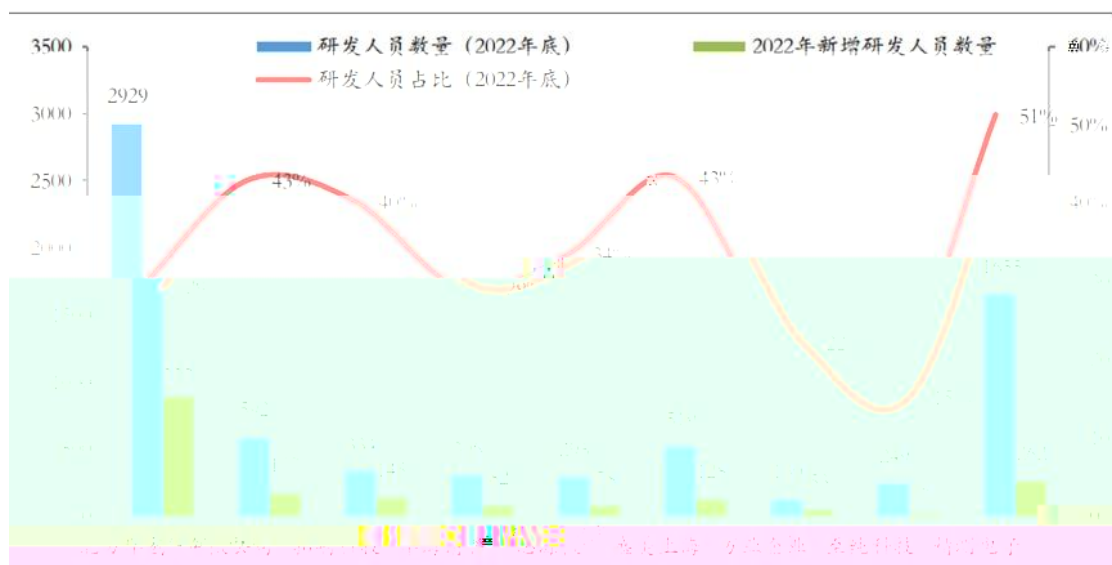
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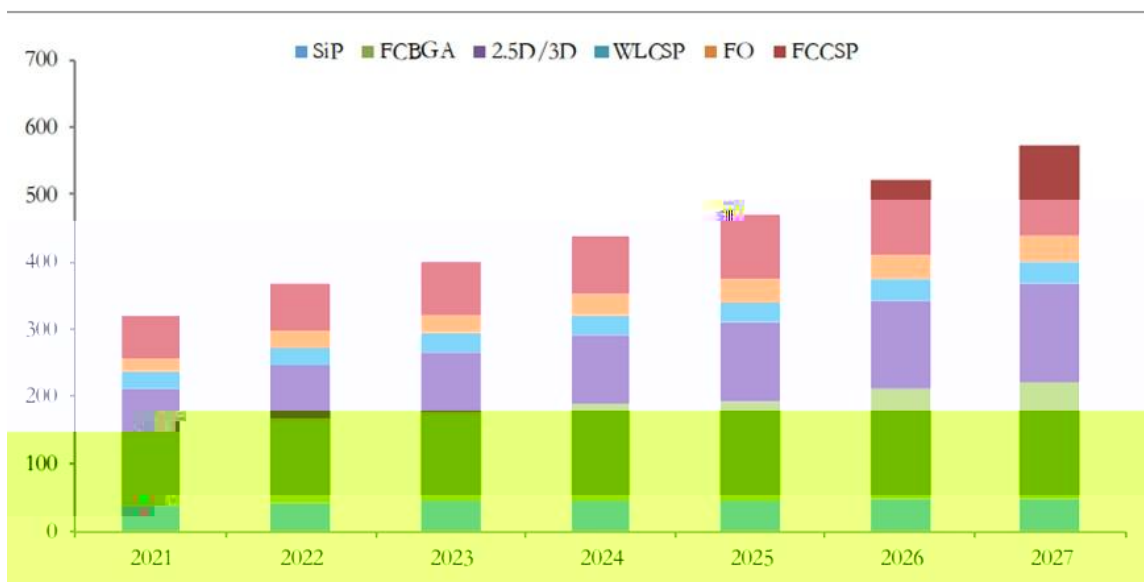
✓

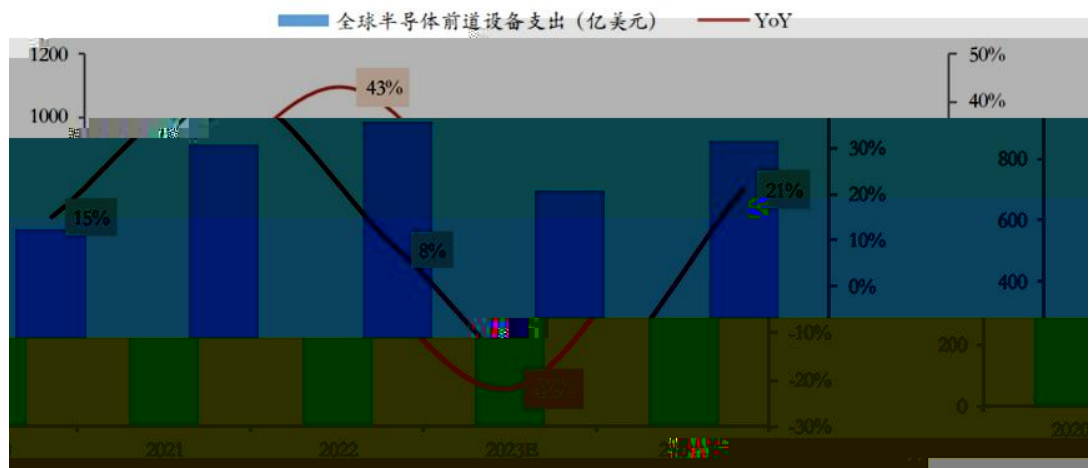












| 产线       | 规划产能<br>(万片/月) | 投资金额<br>(亿美元) | 地区 | 规划/进展                |
|----------|----------------|---------------|----|----------------------|
| 中芯京城     | 10             | 76            | 北京 | 中芯京城预计2023年下半年量产     |
| 中芯国际(深圳) | 4              | 23.5          | 深圳 | 中芯深圳已进入量产            |
| 中芯国际(临港) | 10             | 88.7          | 上海 | 23年初完成主体结构封顶, 预计年底通线 |
| 中芯国际(天津) | 10             | 76            | 天津 | 中芯西青正在土建中            |







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14. 2023

Q2

+61%

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15. 2023

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|-----------------|---------------|----------------|
| <b>16. 2023</b> | <b>2023H1</b> | <b>+48.56%</b> |
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17.

29%

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19. Q2







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